

MARKET INTELLIGENCE REPORTS

Leverage Deep Industry Insights to Navigate the Dynamic Clean Energy Landscape with Confidence

In a rapidly evolving landscape shaped by geopolitical forces and structural shifts, staying ahead of the curve is paramount for clean energy industry stakeholders. The energy transition presents both unprecedented opportunities and challenges, with procurement strategies and profitability hanging in the balance. Our market intelligence reports offer a beacon of clarity amidst this complexity, delivering comprehensive insights into the global supply, technology, pricing, and policy dynamics of the PV, energy storage, and green hydrogen sectors. With our expertise, stakeholders can navigate these transformative times with confidence and make informed decisions to drive success.

PRICE FORECASTING REPORT

- Bottom-up pricing model, with full value chain cost segmentation
- Detailed analysis of major market drivers impacting product costs
- Scenario analyses with multiple product origin points for enhanced market understanding




SUPPLY, TECHNOLOGY, AND POLICY REPORT

- Comprehensive evaluation of manufacturing capacity expansion
- Detailed industry technology roadmap analysis
- Extensive assessment of policy impacts on supply and demand



SUPPLIER MARKET INTELLIGENCE PROGRAM

- Comprehensive insights into PV module manufacturers, battery cell manufacturers, ESS integrators, and electrolyzer manufacturers
- Complete supplier profiles with current and projected production capacity and technology roadmap
- In-depth analysis of supplier positioning in capacity and technology, and quality trajectories

Report	Strategic Value	Deliverables
 <p>Price Forecasting Report (PFR) The industry's most comprehensive analysis for procurement professionals</p>	<ul style="list-style-type: none"> • Increase buyer leverage through understanding of cost drivers • Increase project profitability through better price acquisition • Increase lending potential through price benchmarking • Optimize procurement schedules 	<ul style="list-style-type: none"> • Quarterly report in PowerPoint format • Full analyst support for questions pertaining to report coverage
 <p>Supply, Technology, and Policy Report (STPR) Systems-level thinking approach for comprehensive industry analysis</p>	<ul style="list-style-type: none"> • Increase project profitability by leveraging industry incentives • Establish security of supply through trade policy understanding • Understand project performance implications for new technology adoption 	<ul style="list-style-type: none"> • Quarterly report in PowerPoint format • Full analyst support for questions pertaining to report coverage
 <p>Supplier Market Intelligence Program (SMIP) In-depth analysis of leading and emerging suppliers</p>	<ul style="list-style-type: none"> • Benchmark supplier capabilities to aid in AVL development • Compare supplier technology positioning to manage product risk/product reliability • Evaluate supplier capacity buildout to secure supply chains 	<ul style="list-style-type: none"> • Quarterly report in PowerPoint format • Full analyst support for questions pertaining to report coverage

